



2023-2024 Student Verification Worksheet

Student Name: _____ COTC ID:

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The Department of Education has selected your file for verification. COTC will be comparing information from your Free Application for Federal Student Aid (FAFSA) with **signed copies of 2021 federal tax return and ALL schedules** or tax return transcripts, W-2 forms, 1099 forms, or other financial documents. In order to verify your (and your spouse's if you are married) income reported on the FAFSA, complete this form and attach the requested documentation.

Check the appropriate box below for student and spouse tax information.

Student

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I was able to successfully use the IRS Data Retrieval **without** making changes to transfer 2021 IRS income tax return information into the FAFSA. (You will not need to submit a copy of your tax return unless it is requested on "Required Documents" in My Financial Aid in COTCConnect.)

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I was unable to use the IRS Data Retrieval in the FAFSA and will provide a signed copy of my **2021 IRS Federal Tax Return and ALL schedules (Schedule 1, 2 or 3 and Schedule C, C-EZ, E or F, etc.) if applicable**, or Tax Return Transcript(s).

☐ - Filed an extension with the IRS? You must submit a Tax Extension Form, all 2021 W2s and 1099s, and IRS Form 4868.

☐ - Filed an amended IRS Federal Tax Return? Submit a signed copy of the original Federal Tax Return or Tax Return Transcript **and** a signed copy of the 1040X.

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I did earn income in 2021; however, I did not, will not and am not required to file a 2021 U.S. Federal Tax Return. I have attached all W-2s/1099(s) and listed below the applicable information. List every employer even if the employer did not issue a W-2.

***Required for Independent Student Only:** I have attached the non-filing letter which may be obtained from the IRS at <https://www.irs.gov/pub/irs-pdf/f4506t.pdf>. Complete the top portion of the form and check box 7. Complete section 9 entering 12/31/2021 to request a confirmation of non-tax filing for the 2021 tax year. Be sure to complete and sign the bottom portion of the form. Mail to the appropriate IRS office listed on the back of the form.

Employer's Name	2021 Amount Earned	2021 W-2 Provided?
Auto Body Shop (example)	\$2,000	Yes

If more lines needed, continue on back of form.

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I did not earn income, will not and am not required to file a 2021 U.S. Federal Tax Return. ***Required for Independent Student Only:** I have attached the non-filing letter which may be obtained from the IRS at <https://www.irs.gov/pub/irs-pdf/f4506t.pdf>. Complete the top portion of the form and check box 7. Complete section 9 entering 12/31/2021 to request a confirmation of non-tax filing for the 2021 tax year. Be sure to complete and sign the bottom portion of the form. Mail to the appropriate IRS office listed on the back of the form.

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Certification:

I certify that all information reported on this worksheet is complete and correct.

Student Signature (Required. **DO NOT SIGN ELECTRONICALLY**)

Date

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sent to prison, or both.

TO RETURN THIS FORM: Fax to: 740-364-9533 (or) Mail to: COTC, Student Financial Services, 1179 University Dr, Newark OH 43055