



2023-2024 Parent Asset Verification Form

Student Name: _____

COTC ID: _____

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Provide the value of your assets (and your spouse's if applicable) at the time the Free Application for Federal Student Aid (FAFSA) was filed. DO NOT leave blanks. If none, report "0". NOTE: If the assets were sold after the FAFSA was filed, you **must** still report their value as of the date the FAFSA was filed.

Cash, Savings and Checking Accounts: DO NOT leave blanks. If none, report "0". List the value of all cash on hand, savings plans, and checking accounts. (**Do not include** monies received from financial aid.)

	Value of Asset
Cash	\$ _____
Savings Plans	\$ _____
Checking Accounts	\$ _____

Investments: DO NOT leave blanks. If none, report "0". List all real estate (**do not** include the home you live in), rental properties, second or vacation homes, trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, installment and land sale contracts (including mortgages held), and commodities, precious metals, etc. **Do not include** the value of life insurance or retirement plans (401[k] plans, pension funds, annuities, noneducation IRAs, Keogh plans, etc). Do not include UGMA or UTMA accounts for which you are the custodian, but not the owner. **Do not** include the annual income from these assets.

Type of Investment	Market Value of Asset	Debt Related to Asset
_____	\$ _____	\$ _____
_____	\$ _____	\$ _____
_____	\$ _____	\$ _____

529/College Savings Plans: DO NOT leave blanks. If none, report "0". List all qualified education plans owned by you (and or spouse): Coverdell education savings accounts, 529 prepaid tuition plans, 529 college savings plans, State prepaid tuition plans, and the refund value of 529 prepaid tuition plans.

Owner of Account	Beneficiary	Account Value
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____

Business and/or investment farm: DO NOT leave blanks. If none, report "0". List all land, buildings, machinery, equipment, inventory, fixed assets, partnerships and S-corporations, livestock, grain, hay, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral. **Do not include** the value of a family farm that you (or spouse) live on and operate. **Do not include** the value of a small business that you (or spouse) own and controls more than 50% of the business and that has 100 or fewer full-time or full-time equivalent employees.

Type of business/farm	Market Value of Asset	Debt Related to Asset
_____	\$ _____	\$ _____
_____	\$ _____	\$ _____
_____	\$ _____	\$ _____

I certify that the information listed above is accurate to the best of my knowledge. I understand if this information is different than what was originally stated on the FAFSA, the information may be updated.

Parent Signature (**Required. DO NOT SIGN ELECTRONICALLY**) _____

Date _____

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sent to prison, or both.

TO RETURN THIS FORM: Email to: NWK-studentfinancialservices@mail.cotc.edu (or) Fax to: 740-364-9533 (or) Mail to: COTC, Student Financial Services, 1179 University Dr, Newark OH 43055