



# 2021-2022 Parent Asset Verification Form

Student Name: \_\_\_\_\_ COTC ID: 

|   |  |  |  |  |  |  |  |
|---|--|--|--|--|--|--|--|
| 0 |  |  |  |  |  |  |  |
|---|--|--|--|--|--|--|--|

Provide the value of your assets (and your spouse's if applicable) at the time the Free Application for Federal Student Aid (FAFSA) was filed. DO NOT leave blanks. If none, report "0". NOTE: If the assets were sold after the FAFSA was filed, you must still report their value as of the date the FAFSA was filed.

**Cash, Savings and Checking Accounts:** DO NOT leave blanks. If none, report "0". List the value of all cash on hand, savings plans, and checking accounts. (Do not include monies received from financial aid.)

|                         | <i>Value of Asset</i> |
|-------------------------|-----------------------|
| Cash _____              | \$ _____              |
| Savings Plans _____     | \$ _____              |
| Checking Accounts _____ | \$ _____              |

**Investments:** DO NOT leave blanks. If none, report "0". List all real estate (do not include the home you live in), rental properties, second or vacation homes, trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, installment and land sale contracts (including mortgages held), and commodities, precious metals, etc. Do not include the value of life insurance or retirement plans (401[k] plans, pension funds, annuities, noneducation IRAs, Keogh plans, etc). Do not include UGMA or UTMA accounts for which you are the custodian, but not the owner. Do not include the annual income from these assets.

| <i>Type of Investment</i> | <i>Market Value of Asset</i> | <i>Debt Related to Asset</i> |
|---------------------------|------------------------------|------------------------------|
| _____                     | \$ _____                     | \$ _____                     |
| _____                     | \$ _____                     | \$ _____                     |
| _____                     | \$ _____                     | \$ _____                     |

**529/College Savings Plans:** DO NOT leave blanks. If none, report "0". List all qualified education plans owned by you (and or spouse): Coverdell education savings accounts, 529 prepaid tuition plans, 529 college savings plans, State prepaid tuition plans, and the refund value of 529 prepaid tuition plans.

| <i>Owner of Account</i> | <i>Beneficiary</i> | <i>Account Value</i> |
|-------------------------|--------------------|----------------------|
| _____                   | _____              | \$ _____             |
| _____                   | _____              | \$ _____             |
| _____                   | _____              | \$ _____             |

**Business and/or investment farm:** DO NOT leave blanks. If none, report "0". List all land, buildings, machinery, equipment, inventory, fixed assets, partnerships and S-corporations, livestock, grain, hay, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral. Do not include the value of a family farm that you (or spouse) live on and operate. Do not include the value of a small business that you (or spouse) own and controls more than 50% of the business and that has 100 or fewer full-time or full-time equivalent employees.

| <i>Type of business/farm</i> | <i>Market Value of Asset</i> | <i>Debt Related to Asset</i> |
|------------------------------|------------------------------|------------------------------|
| _____                        | \$ _____                     | \$ _____                     |
| _____                        | \$ _____                     | \$ _____                     |
| _____                        | \$ _____                     | \$ _____                     |

I certify that the information listed above is accurate to the best of my knowledge. I understand if this information is different than what was originally stated on the FAFSA, the information may be updated.

Parent Signature (Required. **DO NOT SIGN ELECTRONICALLY**) \_\_\_\_\_ Date \_\_\_\_\_

**WARNING:** If you purposely give false or misleading information on this worksheet, you may be fined, sent to prison, or both.

**TO RETURN THIS FORM:** **UPLOAD** all forms and documents in the **Student Assistance Portal**. Select the "Assistance" icon in the upper right-hand corner of the screen, followed by "Submit Financial Aid Documents" from the drop-down menu. Or, you can **FAX** to: 740-364-9533, or **MAIL** to: COTC, Student Financial Services, 1179 University Dr., Newark OH 43055. **DO NOT** submit this form via email as it will not be accepted.