



2021-2022

Educational Savings Plan Verification Form

Student Name: _____

COTC ID: 0 [] [] [] [] [] [] [] []

Student Financial Services is asking you to complete this form to clarify the net worth of all Educational Savings Plans held by you and/or your spouse and all members of your household. Provide the value of these plans at the time the Free Application for Financial Student Aid (FAFSA) was filed.

Coverdell Savings Accounts, 529 College Savings Plans and/or 529 Prepaid Tuition Plans are educational savings plans operated by an educational institution designed to help families set aside funds for future college costs. Educational savings plans are usually categorized as either prepaid or savings, although some have elements of both.

List the name of the owner on the account and the current value of all Coverdell savings accounts, 529 college savings plans and/or the refund value of 529 prepaid tuition plans for all members of the household. DO NOT leave blanks. If not applicable, report "0".

Table with 2 columns: Owner of Account, Current Value of Savings Plan. Includes 7 rows for data entry with dollar signs.

I certify that the information listed above is accurate to the best of my knowledge. I understand if this information is different than what was originally stated on the FAFSA, the information may be updated.

Student Signature (DO NOT SIGN ELECTRONICALLY) _____ Date _____

Parent Signature (Required if dependent student. DO NOT SIGN ELECTRONICALLY) _____ Date _____

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sent to prison, or both.

TO RETURN THIS FORM: UPLOAD all forms and documents in the Student Assistance Portal. Select the "Assistance" icon in the upper right-hand corner of the screen, followed by "Submit Financial Aid Documents" from the drop-down menu. Or, you can FAX to: 740-364-9533, or MAIL to: COTC, Student Financial Services, 1179 University Dr., Newark OH 43055. DO NOT submit this form via email as it will not be accepted.